Records Management Check List (Operating Office Program)

- 1. Has a records management Program been established by directive?
- 2. Does the directive cover:
 - a. Program scope per Religion
 - b. Definitions
 - c. Objectives
 - d. Authority
 - e. Responsibilities
 - f. Control measures for a continuing program.
 - (* Including those of the Records Officer)
- 3. Has the Records Officer's position been designated in writing.
 Is his position understood and accepted throughout the component?
- 4. What is his title? Grade?
- 5. To whom is he responsible? Does this give him the necessary prestige, backing, and latitude for independent action and decision making?
- 6. Do collateral duties restrict the Records Officer? If so, to what extent?
- 7. Has the Records Officer a program plan? In your opinion, does the plan;
 - a. Provide for a well-rounded program?
 - b. Reflect a sound appraisal of the critical areas in order of priority?
 - c. Provide for utilizing the services of Records Management Staff?
- 8. Is the Records Officer attacking the main problems?
- 9. Has the Records Officer delegated any duties to a subordinate staff member, or to operating personnel?
- 10. Does the Records Officer take advantage of opportunities to promote and publicize the program? Is he sought by operating personnel?
- 11. Is the Records Officer qualified to carry out a successful program?

 If not, what experience, training, or skills does he need?
- 12. What is the Records Officer's attitude toward Records Management as a career?